

# Financial Services: Insights That Impact Performance

Today's Financial Services organizations are dealing with unprecedented pressures around performance, cost reduction, regulation and customer expectations. The current economic environment continues to drive reform from regulators and legislators, which in turn burdens the internal processes to comply with timely reports and disclosures. The competitive landscape continues to evolve as well. Banks, investment managers and insurers need considerably more detail on profitability at the product, service, customer and/or market level. With the complexity around asset liability management this compounds the challenge to do accurate forecasting. The bar has been raised on the level of analytics capabilities in these businesses. Solutions from ROLTA help financial services organizations rise to meet these new challenges.

## ROLTA'S CAPABILITIES

### BUSINESS ADVISORY SERVICES

- Credit Risk Management
- Profitability Analysis
- Budgeting & Planning
- Enterprise Reporting Strategy
- Human Capital Analytics

### TECHNOLOGY CONSULTING

- Enterprise Performance Management & BI
- Financial Consolidation
- Strategic Planning
- Budgeting & Forecasting
- Business Intelligence
- Profitability & Cost Management
- Oracle E-Business Suite
- Financials
- HR
- Foundational Services
- Data Governance
- Risk & Compliance
- Data Integration
- Master Data Management

### MARKETS WE SERVE

- Banking
- Investment Management
- Insurance

## ORACLE ALLIANCE

ROLTA is an Oracle Platinum partner with specializations in applications, technology, industry, and staffs over 500 Oracle resources in North America and over 1,000 worldwide. Oracle has recognized ROLTA with an Oracle Partner Solution of the Year award in 2002 and 2004, and ROLTA has received 5 Titan Awards - two in 2007, two in 2008 and most recently in 2011.

## ABOUT ROLTA

For over twenty-five years ROLTA has supported organizations around the world in achieving their goals for growth, efficiency and operational excellence. We help our clients gain valuable insights into their business and deliver innovative solutions that have a lasting impact. ROLTA offers a value-based approach to service delivery and comprehensive services to support Oracle applications and technology. ROLTA software compliments Oracle solutions to enhance the overall value of our client's investment in technology to maximize productivity while optimizing TCO.